

**Golden Charter Funeral Plans - Will option is available with the plan**

## Application Form APP185-0418

Prices applicable from 1 April 2018

FUNERAL PLANS FROM

**Golden Charter**

Smart Planning for Later Life



**The Independent Simple Way From £3,775.00**

**The Independent Traditional Way From £4,305.00**

**The Independent Exclusive Way From £5,075.00**

Presented by

Teresa Baker & Michelle Tanner  
Mother & Daughter Funeral Directors  
20 Blatchington Road  
HOVE  
East Sussex  
BN3 3YN  
(01273) 734242

PLEASE COMPLETE THIS FORM CLEARLY IN BLOCK CAPITALS AND ENSURE ALL SECTIONS ARE COMPLETED

### 1 Plan Holder (The Member)

Date of Birth:	<input type="text"/>	First Name(s):	<input type="text"/>
Mr/Mrs/Ms/Other:	<input type="text"/>	Surname:	<input type="text"/>
Address:	<input type="text"/> <input type="text"/>		
Postcode:	<input type="text"/>	Telephone No(s):	<input type="text"/>
Religion:	<input type="text"/>	Email:	<input type="text"/>

### 2 Plan Holder's Next of Kin / Executor (please specify one person only)

If you are also the representative on the plan then please tick this box

Mr/Mrs/Ms/Other:	<input type="text"/>	First Name(s):	<input type="text"/>
Relationship:	<input type="text"/>	Surname:	<input type="text"/>
Address:	<input type="text"/> <input type="text"/>		
Postcode:	<input type="text"/>	Telephone No(s):	<input type="text"/>
Date of Birth:	<input type="text"/>	Email:	<input type="text"/>

### 3 Plan Holder's Representative ONLY TO BE COMPLETED IF DIFFERENT TO SECTION 1, PLAN HOLDER

If you are taking out the plan for someone else and do not wish us to write to them, please enter your details below. All future correspondence will be sent to you. Please note where the Fixed Monthly Payment option is selected, Phoenix Life Limited will contact the plan holder to confirm Direct Debit details only. The funeral director should not be named as the representative unless specifically requested by the plan holder.

Mr/Mrs/Ms/Other:	<input type="text"/>	First Name(s):	<input type="text"/>
Relationship:	<input type="text"/>	Surname:	<input type="text"/>
Address:	<input type="text"/> <input type="text"/>		
Postcode:	<input type="text"/>	Telephone No(s):	<input type="text"/>
Date of Birth:	<input type="text"/>	Email:	<input type="text"/>

FOR OFFICE USE ONLY

IWP SP-GC IN-GC FP-PX

Plan Number:

Seller ID:

## 4 Plan Prices

(please tick box)

The Independent Simple Way From £3,775.00

The Independent Traditional Way From £4,305.00

The Independent Exclusive Way From £5,075.00

## 5 Personalisation Option (Additional services and prices, if applicable)

### Funeral Director's Services

For example: limousines, viewing arrangements, casket/coffin prices.

	£
	£
	£
	£
	£
	£

### Additional Third Party Costs

For example: costs of religious service and interment of ashes.

	£
	£
	£
	£
	£
	£

## 6 Your Will Option

As an added benefit, a Will for you, a family member or a friend is available in your funeral plan. Golden Charter will contact you regarding the Will within six weeks if paid in full or by instalments, or within 10 weeks if you have paid by Fixed Monthly Payments.

Will £99.00       Will with 10 years of storage and annual updates £299.00

## 7 Total Plan Price

Each plan price in Section 4 includes an allowance of £1100 towards third party costs. See terms and conditions.

Price of plan selected in Section 4: £  
 Total price of Personalisation Option items (5): £  
 Will Option: £  
 Funeral Director Arrangement Fee: £  
 Total Amount Payable for Single Payment:  
 (Box A + Box B + Box C + Box D) £

£	BOX E BOX D BOX C BOX B BOX A
£	
£	
£	
£	

## 8 Funeral Details

Funeral Type  
(please tick box):

Burial

Cremation (see burial/cremation information in brochure)

Service at crematorium or cemetery chapel

Service or ceremony before crematorium/cemetery

Place of worship:

Crematorium:

Disposal of ashes:

Coffin type:

Urn type:

Selected funeral director:

Teresa Baker & Michelle Tanner

Mother & Daughter Funeral Directors, 20 Blatchington Road, HOVE, East Sussex BN3 3YN

## 9 Grave Details

The purchase of the plot is not included within this plan. If you wish to purchase a plot then this will be done separately.

Name of cemetery:

Certificate No:

Class:

Grave/Lair No:

Section:

Memorial on grave?:

Yes

No

If yes, what type of memorial?

## 10 Additional Information

Please provide any additional information, e.g. choice of music, readings, special instructions, etc.

You can add more information at any time

Please continue on a separate sheet if necessary.

## 11 Client Declaration

I accept the current Golden Charter Funeral Plans Terms & Conditions.

Signature of Plan Holder  
or their Representative:

X

Date:

## 12 Funeral Director Declaration

I, the selected funeral director, confirm that I accept the Golden Charter Funeral Plans Terms & Conditions and have checked and agreed the arrangements and costs detailed herein.

Funeral Director's  
Signature:

X

Print

Name:

Date:

Arranged by:  
(if different  
from above)

X

Print

Name:

ID:

## 13 Keeping In Touch

Golden Charter would like to provide you with updated information in the future to ensure you always have the best information we and/or your selected funeral director can provide. If you are happy to receive updated information from us or your selected funeral director please select the ways you would like us to keep you informed. Please tick all that apply:

Phone  Post  Email  Text

You can change your preferences at any time by contacting us. If you require any further information you can view our privacy statement at [goldencharter.co.uk/privacy-policy](http://goldencharter.co.uk/privacy-policy)

# Methods of Payment Please call us on (01273) 734242 if you require assistance to complete this section.

Please make all cheques payable to 'Golden Charter Trust'

Golden Charter will receive funds for the provision of Will services from the Trust. Please refer to the terms and conditions for further information.

## 14 Payment in Full

I enclose a cheque for the **full amount** to the value of

£

OR I wish to pay by debit/credit card and have completed Section 17 for the **full amount** to the value of

£

## 15 Payment by Instalments

We offer two options for paying by instalments: spreading the cost of your plan over 12 months at no additional cost, or paying for your plan over any period between two and 30 years, depending on your age when we accept your plan, with our Low Cost Instalment Payment option.

Please refer to the separate 'Payment Information Sheet' for details of payments when choosing to pay by 12 monthly payments. For more information on our Low Cost Instalment Payment option, please contact your local independent funeral director or call **0800 833 800**.

The minimum deposit for paying by 12 monthly instalments and the Low Cost Instalment Payment option is £49 + Funeral Director Arrangement Fee (if applicable). Please refer to the terms and conditions for further information.

Deposit:

£49

Other

£

Please select payment method for your deposit:

Debit/credit card (Please complete section 17 below)

OR cheque (Please make cheque payable to 'Golden Charter Trust')

Number of years over which you wish to pay for your plan (1-30):

Monthly instalments of

£

Please complete enclosed 'Payment by Instalments Direct Debit Mandate'. Direct Debit payments will be collected on or immediately after the 28th of each month.

## 16 Payment by Fixed Monthly Payments

Please complete enclosed 'Payment by Fixed Monthly Payments Direct Debit Mandate' for the Fixed Monthly Payment amount of:

£

(Please refer to separate 'Payment Information Sheet' for full information)

You will receive notification of the date your monthly payment will be taken once your plan has been processed. Payments are made to Phoenix Life Limited.

## 17 Payment by Debit / Credit Card

Payment in full  or Pay deposit for instalments

Pay by debit card:

 Maestro

 VISA DEBIT

 VISA ELECTRON

Please insert the amount you are paying by debit or credit card here:

£

Pay by credit card:

 VISA

 Mastercard

Name on card:


Card number:

Valid from:

Expires:

1 or 2 digit issue number (if applicable):

3 digit security code (on reverse of card):

Signature: 

Date:



Golden Charter Limited is a Registered Provider of Funeral Plans and complies with the Rules and Code of Practice of the Funeral Planning Authority ([www.funeralplanningauthority.com](http://www.funeralplanningauthority.com)). Phoenix Life Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.